

Template Monitoring Report for Financial Engineering Instruments established under Article 44 of Council Regulation (EC) No 1083/2006

BACKGROUND INFORMATION

This template monitoring report is provided with the aim of enabling Managing Authorities (i) to monitor instruments established under Article 44 of Council Regulation (EC) No 1083/2006 and (ii) to voluntarily report implementation progress to the Commission on an annual basis.

Intended to capture the full life-cycle and the various implementation stages of financial engineering instruments, the modular structure of the monitoring report allows for the reporting on the full range of instruments that can be implemented under Article 44.

Consequently, based on the specific nature of the underlying instrument(s) and their implementation progress over time, only certain parts of the template will be applicable and information can be provided where considered appropriate.

While Form I refers to Holding Funds, Form II is covering an individual financial engineering instrument receiving contributions from a HF or a Managing Authority directly. Therefore, for Holding Fund architectures, each financial engineering instrument at financial intermediary level should be reported on individually in a separate Form II.

If deemed helpful by the members of the COCOF, an explanatory document could be made available providing further information on the in

FORM I	Template Monitoring Report for Financial Engineering Instruments (Holding Funds) (conversion rate: xxx EUR/national currencey)			
A GENERAL INFORMATION ON THE HOLDING FUND				
A.1	Name of the HF			
A.2	Geographical scope of HF (national/regional)			
A.3	Short description of HF (i.e. legal form, ownership structures, etc.)			
A.4	Holding Fund manager			
A.5	Procedure for selecting the HF manager (short description)			
A.6	Date of signature of funding agreement with MA			
B CONTRIBUTIONS TO THE HOLDING FUND				
B.1	CONTRIBUTIONS FROM OPERATIONAL PROGRAMME(S)			
B.1.1	Name of Operational Programme		Total	Priority 1
B.1.2	ERDF resources	ERDF amounts committed in FA (in m EUR)		
B.1.3		ERDF amounts effectively contributed to HF (in m EUR)		
B.1.4	ESF resources (if any)	ESF amounts committed in FA (in m EUR)		
B.1.5		ESF amounts effectively contributed to HF (in m EUR)		
B.1.6	National public co-financing	Public co-financing committed in FA (in m EUR)		
B.1.7		Public co-financing effectively contributed to HF (in m EUR)		
B.1.8		* of which effectively contributed to HF in cash (in m EUR, contributed by)		
B.1.9		* of which effectively contributed to HF in kind (in m EUR, contributed by)		
B.1.10	National private co-financing	Private co-financing committed in FA (in m EUR)		
B.1.11		Private co-financing effectively contributed to HF (in m EUR)		
B.1.12		* of which effectively contributed to HF in cash (in m EUR, contributed by)		
B.1.13		* of which effectively contributed to HF in kind (in m EUR, contributed by)		
B.2	ADDITIONAL (LEVERAGE) RESOURCES AT HF LEVEL (BEYOND OP CONTRIBUTIONS)			
B.2.1	Additional (leverage) resources at HF level beyond OP contributions	Total amount of public leverage resources legally committed (in EUR)		
B.2.2		Total amount of public leverage resources effectively contributed to HF (in m EUR)		
B.2.3		Nature and origin of public leverage resources at HF level (please describe)		
B.2.4		Total amount of private leverage resources legally committed (in m EUR)		
B.2.5		Total amount of private leverage resources effectively contributed to HF (in m EUR)		
B.2.6		Nature and origin of private leverage resources at HF level (please describe)		
B.3	TOTALS			
B.3.1	Total volume of the holding fund as stated in the Funding Agreement (in m EUR)			
B.3.2	Total contributions effectively made to the the HF (in m EUR)			
C	INVESTMENTS IN FINANCIAL ENGINEERING INSTRUMENTS (FINANCIAL INTERMEDIARIES)			FEI 1
C.1	Total number of Financial Engineering Instruments supported (no. of agreements signed)			
C.2	Total amount of HF resources legally committed to FEIs (in m EUR)			
C.3	Total amount effectively contributed to FEIs (in m EUR)			
C.4	Investments & contributions	Name of Financial Engineering Instrument		
C.5		Attributable to Art 44 first paragraph (a), (b) or (c) of (EC) 1083/2006?		
		Type of financial products offered to final reciepients (please indicate: E - equity, L - loans, G - guarantees, O - other)		
C.6		Agreement signed on		
C.7		Amount of HF resources legally committed to FEI		
C.8		Amount of HF resources effectively contributed to FEI		
D	RETURNS & RECYCLING			FEI 1
D.1	Total amount of effective repayments received from FEIs other than HFs (in m EUR)			
D.2	Total amount of interest, fees or other gains effectively paid to the HF (in m EUR)			
E	MANAGEMENT COSTS & FEES			
E.1	Total amount of management costs and fees effectively paid to the HF manager (in m EUR)			
F	EXITS FROM THE HF			
F.1	Total amount of exits realised and effectively paid back to the MA (in m EUR)			
F.2	Total amount of exits realised and effectively paid to other shareholders of the fund (in m EUR)			
G	INDICATORS			FEI 1
G.1	Total number of final recipients supported			
G.2	Financial products supported by 1 EUR of public funds			
G.3	Total amount of additional leverage resources mobilised at the level of the FEI and final recipients (outside the scope of the OP(s)) (in m EUR)			
G.4	Number of jobs created or safeguarded			

FORM II	Template Monitoring Report for Financial Engineering Instruments other than HFs (conversion rate: xxx EUR/national currency)			
A	GENERAL INFORMATION ON THE FINANCIAL ENGINEERING INSTRUMENT			
A.1	Name of the FEI			
A.2	Attributable to Art 44 first paragraph (a), (b) or (c) of (EC) 1083/2006?			
A.3	Geographical scope of FEI (national/regional)			
A.4	Short description of FEI			
A.5	Short description of overall investment strategy (instruments, target sectors and envisaged recipients)			
A.6	FEI manager			
A.7	Procedure for selecting the FEI manager (short description)			
A.8	Date of signature of (funding) agreement with HF or MA			
B	CONTRIBUTIONS TO THE FINANCIAL ENGINEERING INSTRUMENT (OTHER THAN HF)			
B.1	CONTRIBUTIONS RECEIVED FROM HF (in case HF structure is implemented)			
B.1.1	Total HF contribution committed in FA or equivalent contractual arrangement with the HF (in m EUR)			
B.1.2	Total HF contribution effectively received from the HF (in m EUR)			
B.2	CONTRIBUTIONS FROM OPERATIONAL PROGRAMME(S) (where no HF structure is implemented)		Total	
B.2.1	Name of Operational Programme			Priority 1
B.2.1	ERDF resources	ERDF amounts committed in FA (in m EUR)		
B.2.1		ERDF amounts effectively contributed to FEI (in m EUR)		
B.2.1	ESF resources (if any)	ESF amounts committed in FA (in m EUR)		
B.2.1		ESF amounts effectively contributed to FEI (FI) (in m EUR)		
B.2.1	National public co-financing	Public co-financing committed in FA (in m EUR)		
B.2.1		Public co-financing effectively contributed to FEI (in m EUR)		
B.2.1		* of which effectively contributed to FEI in cash (in m EUR, contributed by)		
B.2.1		* of which effectively contributed to FEI in kind (in m EUR, contributed by)		
B.2.1	National private co-financing	Private co-financing committed in FA (in m EUR)		
B.2.1		Private co-financing effectively contributed to FEI (in m EUR)		
B.2.1		* of which effectively contributed to FEI in cash (in m EUR, contributed by)		
B.2.1		* of which effectively contributed to FEI in kind (in m EUR, contributed by)		
B.3	ADDITIONAL (LEVERAGE) RESOURCES CONTRIBUTED TO THE FEI (OTHER THAN HF)			
B.2.1	Additional (leverage) resources contributed at the level of the FEI (beyond OP contributions)	Total amount of leverage resources legally committed to FEI (in EUR)		
B.2.1		Total amount of leverage resources effectively contributed to FEI (in EUR)		
B.2.1		* effectively contributed by the public sector (in m EUR, contributed by)		
B.2.1		* effectively contributed by the private sector (in m EUR, contributed by)		
B.2.1		Nature and origin of leverage resources contributed to the FEI (brief description)		
B.4	TOTALS			
B.4.1	Total volume of contributions to the FEI as stated in the FA or equivalent contractual arrangements (in m EUR)			
B.4.1	Total contributions effectively received by the the FEI (in m EUR)			

C	INVESTMENTS / FINANCIAL PRODUCTS PROVIDED TO FINAL RECIPIENTS (by financial product)			
C.1	LOANS PROVIDED TO FINAL RECIPIENTS (if applicable)		Total	Loan programme or product 1
C.1.1	General information	Name of programme or product	---	
C.1.2		Type of final recipients targetted (brief description)	---	
C.1.3		Procedure for selecting final recipients (brief description)	---	
C.1.4		Programme or product available until (please indicate date)	---	
C.1.5	Contractual commitments	Number of loan contracts signed with final recipients		
C.1.6		Total loan amount committed in contracts with final recipients (in m EUR)		
C.1.7	Actual utilisation (loans disbursed)	Number of loans (fully or partially) disbursed to final recipients		
C.1.8		Total loan amount effectively disbursed to final recipients (in m EUR)		
C.2	GUARANTEES COMMITTED TO FINAL RECIPIENTS (if applicable)		Total	Guarantee programme or product 1
C.2.1	General information	Name of programme or product	---	
C.2.2		Final recipients targetted (brief description)	---	
C.2.3		Procedure for selecting final recipients (brief description)	---	
C.2.4		Programme or product available until (please indicate date)	---	
C.2.5		Average guarantee cover provided by programm of product (in relation to underlying loan, in %)	---	
C.2.6	Contractual commitments	Number of guarantee contracts signed with final recipients		
C.2.7		Total amount blocked for guarantee contracts signed (in m EUR)		
C.2.8		Number of loans to be disbursed in relation to guarantee contracts (in m EUR)		
C.2.9		Total value of loans to be disbursed in relation to guarantee contracts (in m EUR)		
C.2.10		Envisaged multiplier (= ratio of amount blocked for guarantees / value of loans to be disbursed in relation to guarantee contracts)		
C.2.11	Actual utilisation (guarantees committed / loans disbursed)	Total amount of guarantees actually committed for disbursed loans in accordance with contracts signed (in m EUR)		
C.2.12		Number of loans actually disbursed in relation to guarantee contracts (in m EUR)		
C.2.13		Total value of loans actually disbursed in relation to guarantee contracts (in m EUR)		
C.2.14		Actual multiplier (= ratio of capital allocated to guarantees actually committed to or provided for disbursed loans / value of loans actually disbursed in relation to guarantee contracts)		
C.3	EQUITY / VENTURE CAPITAL PROVIDED TO FINAL RECIPIENTS (if applicable)		Total	Equity / venture capital programme or product 1
C.3.1	General information	Name of programme or product	---	
C.3.2		Final recipients targetted (brief description)	---	
C.3.3		Procedure for selecting final recipients (brief description)	---	
C.3.4		Programme or product available until (please indicate date)	---	
C.3.5	Contractual commitments	Number of shareholder agreements signed with final recipients		
C.3.6		Total amount of investments committed in line with agreements (in m EUR)		
C.3.7	Actual utilisation	Number of investments made in line with agreements signed		
C.3.8		Total amount of investments effectively made in line with agreements (in m EUR)		
C.3.9		Valuation of total investments made (in m EUR, date of valuation)		
C.4	OTHER PRODUCTS PROVIDED TO FINAL RECIPIENTS (if applicable)		Total	Programme or product 1
C.4.1	General information	Name of programme or product	---	
C.4.2		Type of final recipients targetted (brief description)	---	
C.4.3		Procedure for selecting final recipients (brief description)	---	
C.4.4		Programme or product available until (please indicate date)	---	
C.4.5	Contractual commitments	Number of products legally committed to final recipients		
C.4.6		Total amount committed in contracts with final recipients (in m EUR)		
C.4.7	Actual utilisation (loans disbursed)	Number of products effectively provided to final recipients		
C.4.8		Total amount effectively disbursed to final recipients (in m EUR)		
C.5	TOTALS			
C.5.1	Total number of transactions (no. of contracts or agreements signed with final recipients)			
C.5.2	Total amount of FEI resources legally committed to final recipients (in m EUR)			
C.5.3	Total amount effectively contributed to final recipients (in m EUR)			

D	RETURNS & RECYCLING			
D.1	LOANS (if applicable)		Total	Programme or product 1
D.1.1	Loans (in accordance with section C.1)	Total number of disbursed loans repaid		
D.1.2		Total amount of repayments on disbursed loans, fully or partially (total principal value of the loan, in m EUR)		
D.1.3		Total number of disbursed loans defaulted		
D.1.4		Total amount of disbursed loans defaulted (total principal of the loans, in m EUR)		
D.1.5		Total amount of interest effectively paid to the FEI (in m EUR)		
D.1.6		Total amount of any other gains effectively paid to the FEI (in m EUR)		
D.2	GUARANTEES (if applicable)		Total	
D.2.1	Guarantees (in accordance with section C.2)	Total number of guarantees provided (repayment term for underlying loans expired)		
D.2.2		Total blocked amount for guarantees provided (in m EUR)		
D.2.3		* Total blocked amount for guarantees provided and not called (in m EUR)		
D.2.4		* Total blocked amount for guarantees provided and called due to loan default (in m EUR)		
D.2.5		Total amount of guarantee fees or equivalent charges effectively paid to the FEI by the final recipient (in m EUR)		
D.2.6		Total amount of any other gains effectively paid to the FEI by the final recipient (in m EUR)		
D.3	EQUITY / VENTURE CAPITAL (if applicable)		Total	
D.3.1	Equity / Venture Capital (in accordance with section C.3)	Total number of full or partial exits from investment		
D.3.2		Total amount of full or partial exits from investments, sold and realised (in m EUR)		
D.3.3		* of which the following total amount is qualified as gains, income or dividends (exceeding the initial investment amount) repaid from investments and effectively realised by the FEI (in m EUR)		
		Total amount of write-offs on equity investments (in m EUR)		
D.4	OTHER PRODUCTS (if applicable)		Total	
D.4.1	Other products (in accordance with section C.4)	Total amount repaid to the FEI by final recipients (in m EUR)		
D.4.2		Total amount of charges effectively paid to the FEI by the final recipient (in m EUR)		
D.4.3		Total amount of any other gains effectively paid to the FEI by the final recipient (in m EUR)		
D.5	TOTALS			
D.5.1	Total amount of repayments to the FEI (in m EUR): D.1.2 + D.2.3 + D.3.2 + D.4.1)			
D.5.2	Total amount of interest, fees or other gains on investments returned to the FEI (in m EUR): D.1.5 + D.1.6 + D.2.5 + D.2.6 + D.3.3 + D.4.2 + D.4.3)			
E	NATIONAL CO-FINANCING & LEVERAGE RESOURCES PROVIDED AT THE LEVEL OF THE FINAL RECIPIENT			Programme or product 1
E.1.1	Public national co-financing at the level of final recipient (related to OP)	Amount of public national co-financing effectively contributed at the level of the final recipient in accordance with underlying OP (in m EUR)		
E.1.2		* of which effectively contributed in cash (in m EUR, contributed by)		
E.1.2		* of which effectively contributed in kind (in m EUR, contributed by)		
E.2.1	Private national co-financing at the level of final recipient (related to OP)	Amount of private national co-financing effectively contributed at the level of the final recipient in accordance with underlying OP (in m EUR)		
E.2.2		* of which effectively contributed in cash (in m EUR, contributed by)		
E.2.3		* of which effectively contributed in kind (in m EUR, contributed by)		
E.3.1	Additional (leverage) resources mobilised at the level of final recipient (outside the scope of the OP)	Total amount of leverage resources mobilised at the level of final recipient (in EUR)		
E.3.2		* amount mobilised from the public sector (in m EUR, contributed by)		
E.3.3		* amount mobilised from the private sector (in m EUR, contributed by)		

E.3.4		Nature and origin of leverage resources mobilised at the level of final recipient (brief description)		
F MANAGEMENT COSTS & FEES				
F.1	Total amount of management costs and/or fees effectively paid to the FEI manager (in m EUR)			
G EXITS FROM THE FEI				
G.1	Total amount of exits realised and effectively paid back to the HF or the MA (in m EUR)			
G.2	Total amount of exits realised and effectively paid to other shareholders of the fund (in m EUR)			
H INDICATORS (additional indicators can be added where considered appropriate)				
H.1	Total number of final recipients supported			
H.2	Financial products supported by 1 EUR of public funds			
H.3	Total amount of additional leverage resources mobilised at the level of the FEI and final recipients (outside the scope of the OP(s)) (in m EUR)			
H.4	Number of jobs created or safeguarded			